

Animal Nutrition Association of Canada and the CRSC

Westin Harbour Castle
May 11, 2018



About ANAC

- Members

- We have 165 members from across Canada, together they represent about 90% of all commercial feed produced in Canada
- Regular members are commercial or non-commercial manufacturer and/or distributor of animal feed products including vitamins, minerals, and pharmaceuticals
- Associate members include plant-based ingredient suppliers, animal-based ingredient suppliers, and industry support services and supplies
- Have managed the FeedAssure® HACCP program since 1999
 - Currently 180 certified facilities across Canada

- Events

- Animal Nutrition Conference of Canada (last week in Edmonton) – technical conference scientific developments related to livestock and poultry nutrition
- Annual Convention and AGM (to be held end of May in Quebec City) – focused on the business aspect of our industry including regulatory changes, social license, and international trade.

Our Industry

- Total feed production in Canada is just over 30 million tonnes annually, Commercial production equals about 20 million tonnes
- ANAC members manufacture 90% of Canada's commercial feed
- The commercial feed industry generates total revenue of over \$4 billion per year.
- There are approximately 350 commercial feed mills in Canada.
- Major protein sources are soybean and canola
- The feed industry uses a major share of Canada's available grain supply with barley, corn, and wheat being the most commonly used

ANAC Strategic Plan 2018-2023

VISION

"A world leader and international partner in sustainable animal nutrition"

MISSION

"ANAC supports our members by promoting and enabling the sustainable production of safe animal feed throughout the agri-food sector"

VALUES

Integrity
Innovation
Collaborative Spirit

What we're working on

- *Feed Regulations Overhaul*
 - Nutrient Maximum Level Consultations
 - Biological and Chemical Contaminant Consultations
- Export Programs
 - Canadian Ractopamine-Free Pork Certification Program
- Transportation
 - Bill C-49
 - Labour Issues
- Antimicrobial Stewardship
- Livestock producer groups LCAs
 - Chicken Farmers of Canada

Global Feed LCA Institute (GFLI)

- The Global Feed LCA Institute (GFLI) is a feed industry initiative focused developing a freely and publicly available feed LCA database and tool
- The GFLI database and LCA tool will support meaningful LCAs of livestock products and establish benchmark feed industry environmental impacts
- Methodology based on UNFAO-led Livestock Environmental Assessment and Performance (LEAP) Partnership
- Members include trade associations and private companies from the United States, Europe, and Canada



Global Metrics for Sustainable Feed

globalfeedlca.org

GFLI Canadian Project

- Initial scope:

Ingredients only		Ingredients and processing	
Wheat (spring and winter)	Oat	Barley	Canola meal
Corn shelled	Alfalfa	Peas	Soymeal

- Divided into following regions: Western Canada, Ontario, Quebec, Atlantic Canada
- Data gathered on inputs such as water, fertilizers, and pesticides
 - This data will be used in an LCA model being developed by Blonk Consultants based in the Netherlands

ANAC and CRSC

What does ANAC hope to take away from CRSC?

1. Identify opportunities for alignment with our international work
2. Ensure we are part of conversations which will impact our industry and stakeholders
3. Stay on top of trends and developments in the area in of sustainability so we can respond to changes as quickly as possible



THANK YOU

Sonya Jenkins, Communications and Policy Coordinator

Animal Nutrition Association of Canada

sjenkins@anacan.org

www.anacan.org